

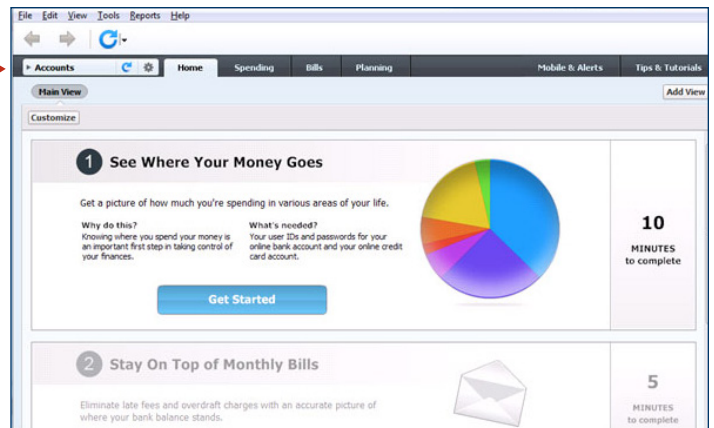
QUICKEN QUICK START GUIDE

Quicken is a great way to connect your Educational Systems FCU Online Banking account with some powerful, budgeting tools.

To start, please make sure you have an up-to-date and registered version of Quicken. This guide was created using Quicken 2013. Please keep in mind that some of the options might be in a different place in your version of Quicken depending on your operating system and software version. Please make sure you can successfully login to Educational Systems FCU Online Banking before you try to set up your account in Quicken.

STEP 1:

Open Quicken and Click on “Accounts”.



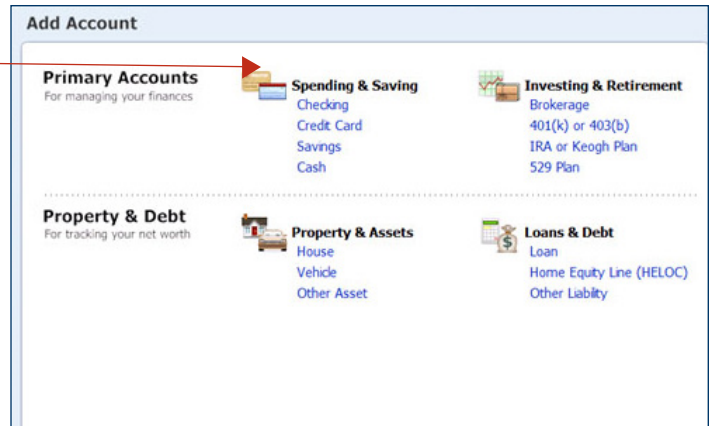
STEP 2:

After you click on “Accounts”, you will see an “Add an Account” button. Please click the “Add an Account” button.



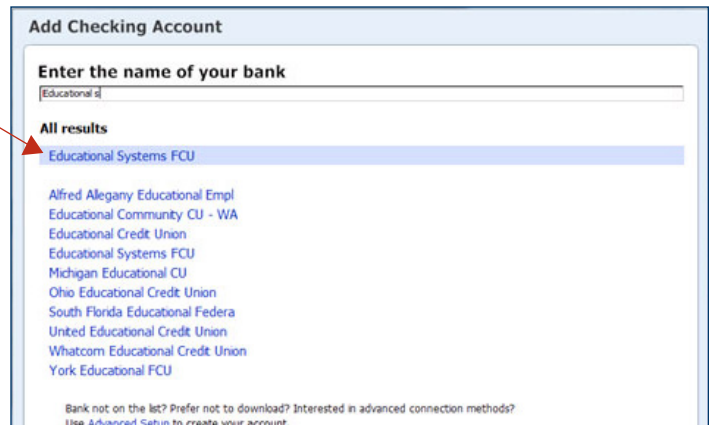
STEP 3:

The “Add Account” window will open. Please select Checking or Saving depending on what accounts you have with Educational Systems FCU. Regardless of which you select, Quicken will import all your accounts (checking, saving, money market etc.) that are under the same account number.



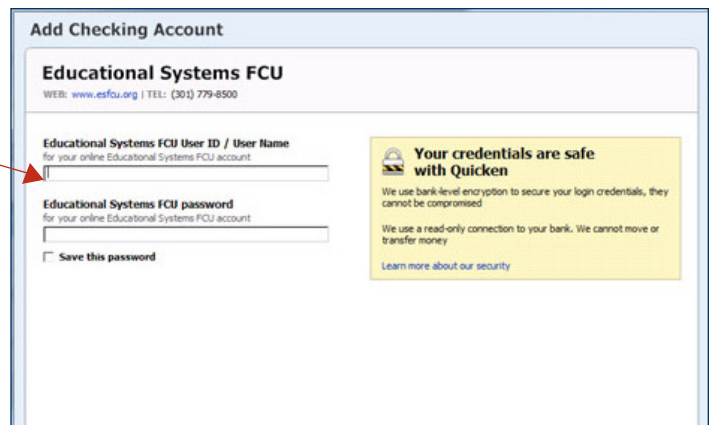
STEP 4:

The “Add Checking Account” window will open. Type “Educational Systems FCU” under “Enter the name of your bank.” As you type, Quicken will display matching financial institutions. Once you locate “Educational Systems FCU,” click on it.



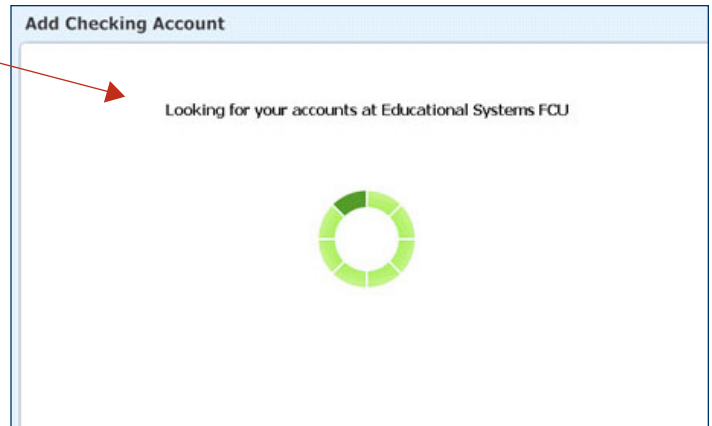
STEP 5:

A new window will open where you enter your Online Banking *User ID* and *Password*.



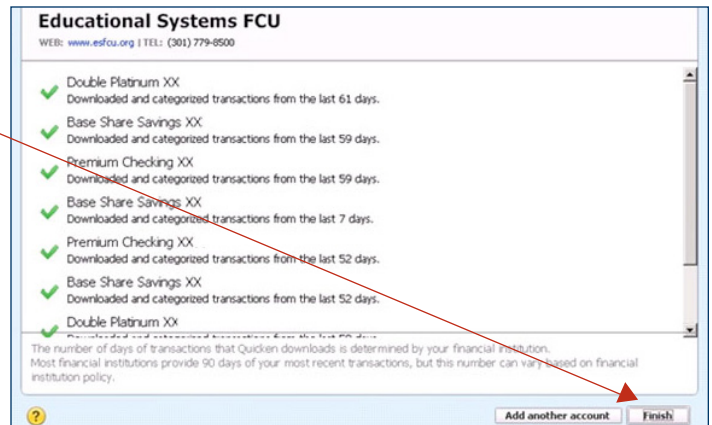
STEP 6:

Quicken will now try to retrieve your account information from Educational Systems FCU.



STEP 7:

You'll receive a confirmation that your account was added. You can now click the "Finish" button.



STEP 8:

You should now be able to see your account information and transactions.

